

FORM NO. SH-11



Return in respect of
buy-back of securities

[Pursuant to section 68(10) of the Companies Act, 2013 and pursuant to Rule 17(13) of the Companies(Share Capital & Debentures) Rules, 2014]

Form language

English

Hindi

Note: All fields marked in*are to be mandatorily filled. Refer instruction kit for details

1.(a) *Corporate identity number (CIN) of the company

Pre-fill

(b) Global location number (GLN) of company

2.(a) Name of the company

(b) Address of the
registered office
of the company

(c)* email Id of the company

3.* Income tax Permanent Account Number (Income Tax PAN)

4.* Whether the company is listed

Yes

No

If listed, please specify the name(s) of stock exchange(s) where listed

Date(s) of listing

5. Name of the merchant banker appointed by the company

6.*Details of paid-up capital as on (DD/MM/YYYY)

[as per latest audited balance sheet]

S.No.	Details of paid up capital	Amount (in Rs.)
1.	Equity	<input type="text"/>
2.	Preference redeemable	<input type="text"/>
3.	Preference convertible	<input type="text"/>
4.	Others. if any	<input type="text"/>
5.	Total	<input type="text"/>

7. * Free reserves or securities premium account or proceeds of any shares or other specified securities or debts as on

(DD/MM/YYYY)

(a) * Free reserves (in Rs.)

(b) * Securities Premium account (in Rs.)

(c) * Proceeds of issue of any shares or other securities (in Rs.)

(d). * Debts Secured (in Rs.)

Unsecured (in Rs.)

Total (in Rs.)

8. * (a) Date of Board of Directors' resolution approving or authorizing the buy-back of securities (DD/MM/YYYY)

(b) Date of special resolution of members authorizing buy-back of securities (DD/MM/YYYY)

9. * Amount of securities authorised to be bought back (in Rs.)

* Number of securities authorised to be bought back

10. (a) * Date upto which buy back of securities to be completed (DD/MM/YYYY)

(b) * Date of completion of buy back (DD/MM/YYYY)

11. (a) Date on which last buy back was authorised (DD/MM/YYYY)

(b) Details of last buy back

12. Date on which last buy back was completed (DD/MM/YYYY)

13. (a) * Debt to capital and free reserve ratio allowed to company

(b) * Pre buy-back debt to capital and free reserve ratio

(c) * Post buy-back debt to capital and free reserve ratio

(d) Details of Government notification for the ratio higher than 2:1, if any

14. * Whether there is any subsisting default in the following

(a). Repayment of deposit Yes No

(b). Repayment of interest payable on deposits above Yes No

(c). Repayment of debentures Yes No

(d). Repayment of preference shares Yes No

(e). Payment of dividend to shareholders Yes No

(f). Repayment of term loans to any financial institution or bank Yes No

(g). Repayment of interest on the term loans mentioned above Yes No

15.* Whether there is any default in complying with the provisions of following sections

- (a). Section 92 (relating to annual return) Yes No
- (b). Section 123 (relating to payment of dividend) Yes No
- (c). Section 128 (relating to balance sheet or profit and loss account) Yes No

16.* Date of payment of consideration to all shareholders from whom securities have been bought back

17.* The shareholding pattern after buy back of securities:

S.no.	Category of security holders	Securities held before buy-back as on <input type="text"/> (DD/MM/YYYY)	Securities held after buy-back as on <input type="text"/> (DD/MM/YYYY)
1.	Government (Central and State)	<input type="text"/>	<input type="text"/>
2.	Government Companies	<input type="text"/>	<input type="text"/>
3.	Public financial institutions	<input type="text"/>	<input type="text"/>
4.	Nationalized or other bank(s)	<input type="text"/>	<input type="text"/>
5.	Mutual Funds	<input type="text"/>	<input type="text"/>
6.	Venture Capital	<input type="text"/>	<input type="text"/>
7.	Foreign holdings (Foreign Institutional Investors, Foreign companies, Non-resident Indians, Foreign financial institutions or Overseas corporate bodies)	<input type="text"/>	<input type="text"/>
8.	Bodies Corporate (not mentioned above)	<input type="text"/>	<input type="text"/>
9.	Directors or relatives of directors	<input type="text"/>	<input type="text"/>
10.	Other top fifty shareholders (other than mentioned above)	<input type="text"/>	<input type="text"/>
11.	Others	<input type="text"/>	<input type="text"/>
12.	Total	<input type="text"/>	<input type="text"/>

* Total number of shareholders

18.

* (b) SRN of form SH-9 in respect of declaration of solvency

Declaration

I have been authorised by the board of director's resolution number* *dated
to sign and submit this form . All the attachments and the information given in this form are true and correct to
the best of my knowledge. Further, on behalf of board of directors, I hereby confirm that full enquiry into the
affairs and prospects of the company and have formed the opinion-

- (i) that immediately following the date on which the general meeting is convened there will be no grounds on which the company could be found unable to pay its debts;
- (ii) as regards its prospects for the year immediately following that date, that, having regard to their intentions with respect to the management of the company's business during that year and to the amount and character of the financial resources which will in their view be available to the company during that year, the company will be able to meet its liabilities as and when they fall due and will not be rendered insolvent within a period of one year from that date; and
- (iii) in forming their opinion for the above purposes, the directors have taken into account the liabilities(including prospective and contingent liabilities) as if the company were being wound up under the provisions of the Companies Act, 2013.

* **To be digitally signed by**

List of attachments

* Designation

* Director's Identification number of the director; or
DIN or PAN of the Manager or CEO or CFO; or
Membership number of the Company secretary

Attachments

- (1) * Description of shares or other specified securities bought back
- (2) * Particulars relating to holders of securities before buy-back

<input type="button" value="Attach"/>
<input type="button" value="Attach"/>

- (4) * Copy of the board resolution
- (5) * Balance sheet of the company
- (6) * Certificate of compliance of buy-back rules according to sub-rule (14)
- (7) Optional attachments, if any

Attach
Attach
Attach
Attach

Note: Attention is drawn to provisions of Section 448 and 449 which provide for punishment for false statement/certificate and punishment for false evidence respectively.

Modify	Check Form	Prescrutiny	Submit
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For office use only:

eForm Service request number (SRN) eForm filing date (DD/MM/YYYY)
(DD/MM/YYYY)

This e-Form is hereby registered

Digital signature of the authorizing officer

Date of signing